

*This brochure supplement provides information about Mark Edward Gilliland that supplements the Gilliland Investment Management, Inc. brochure. You should have received a copy of that brochure. Please contact Mark Edward Gilliland if you did not receive Gilliland Investment Management Inc.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Mark Edward Gilliland is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Gilliland Investment Management, Inc.**  
Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Mark Edward Gilliland**  
Personal CRD Number: 4613932  
Investment Adviser Representative

Gilliland Investment Management, Inc.  
2001 4th Ave, Plaza 1  
Canyon, TX 79015  
(806) 655-5909  
[mark@gillilandinvestment.com](mailto:mark@gillilandinvestment.com)

UPDATED: 03/22/2021

## Item 2: Educational Background and Business Experience

**Name:** Mark Edward Gilliland

**Born:** 1962

### Educational Background and Professional Designations:

#### Education:

Master of Professional Accounting, West Texas A&M University - 1986

Bachelor of Business Administration Finance, West Texas A&M University - 1984

#### Business Background:

10/2015 - Present

Investment Adviser Representative  
Gilliland Investment Management, Inc.

01/2013 - Present

President  
Gilliland & Co., PC

01/2003 - 10/2015

Owner/Sole Proprietor  
Mark E. Gilliland, dba Gilliland Investment Management

01/2003 - 12/2012

Owner/Sole Proprietor  
Mark E. Gilliland, CPA

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Mark E. Gilliland is a certified public accountant (CPA) and is the founder/owner of Gilliland & Co., PC, a CPA firm. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Gilliland Investment Management, Inc. always acts in the best interest of the client and clients

are in no way required to utilize the services of any representative of Gilliland Investment Management, Inc. in such individual's outside capacities.

### **Item 5: Additional Compensation**

Mark Edward Gilliland does not receive any economic benefit from any person, company, or organization, other than Gilliland Investment Management, Inc. in exchange for providing clients advisory services through Gilliland Investment Management, Inc.

### **Item 6: Supervision**

As the Chief Compliance Officer of Gilliland Investment Management, Inc., Mark Edward Gilliland supervises all activities of the firm. Mark Edward Gilliland's contact information is on the cover page of this disclosure document. Mark Edward Gilliland adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Mark Edward Gilliland has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.

B. Mark Edward Gilliland has NOT been the subject of a bankruptcy petition in the past ten years.